International Lubricants & Waxes Meeting 2012

Houston, Texas, USA 1-2 November 2012

ISBN: 978-1-62276-583-6

Printed from e-media with permission by:

Curran Associates, Inc. 57 Morehouse Lane Red Hook, NY 12571



Some format issues inherent in the e-media version may also appear in this print version.

Copyright© (2012) by American Fuel & Petrochemical Manufacturers (AFPM) All rights reserved.

Printed by Curran Associates, Inc. (2013)

For permission requests, please contact American Fuel & Petrochemical Manufacturers (AFPM) at the address below.

American Fuel & Petrochemical Manufacturers (AFPM) 1667 K Street, NW, Suite 700 Washington DC 20006

Phone: (202) 457-0480 Fax: (202) 457-1486

info@afpm.org

Additional copies of this publication are available from:

Curran Associates, Inc. 57 Morehouse Lane Red Hook, NY 12571 USA Phone: 845-758-0400

Fax: 845-758-2634

Email: curran@proceedings.com Web: www.proceedings.com

TABLE OF CONTENTS

Consumer Product Company Customers: What We Need from the Wax Suppliers and How the	
Regulatory Environment Impacts These Requirements	
Gregg A. Ublacker	
Global Wax Industry, 2010-2020: A Review of Market Trends and Outlook	
Geeta Agashe	
Global Base Oil Oversupply: Impact on the Americas	42
Amy Claxton	
Group III Base Oils - What's on the Horizon?	68
Mike Brown	
Solutions for a Cleaner Traffic Environment	
Kari Kulmala	
Paraffin Wax Trends	136
Frank Zaworski	
Author Index	